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## **OWENSBORO MUNICIPAL UTILITIES**

### **REQUEST FOR INDICATION OF INTEREST**

#### **Insurance Broker Services Request for Proposals (RFP) #22-11-029**

Owensboro Municipal Utilities (OMU) will be soliciting proposals for Insurance Broker Services for property and casualty insurance needs under RFP #22-11-029 through Competitive Negotiation pursuant to KRS 45A.370(1)(a). It is the intent of OMU to engage Broker's services for a period of up to three (3) years; an initial term of one (1) year with such term to be extended for up to two (2) additional one (1) year terms with an effective date of January 1, 2023.

**As such, we would like to invite your firm to participate in this process. Prior to formally forwarding a copy of the RFP, we would like to receive an indication of interest.** One of the factors to be used in the evaluation of proposals is the offeror's experience in providing broker services to public power and water utilities.

Should you desire to participate, you are requested to respond to this indication of interest by **October 14, 2022.** Kindly forward your email response to Barbara Valentine at [Barbara\\_Valentine@ajg.com](mailto:Barbara_Valentine@ajg.com) (Barbara\_Valentine) and be sure to include **RFP #22-11-029** in the subject line.

Brokers who express interest by the date above, will receive a subsequent email letter from McNeary Consulting Services (McNeary) confirming your interest in submitting a proposal.

The selected Broker will be required to review and update specified insurance policies, solicit costs, review, and propose formal recommendations to McNeary for final approval before the renewal policy date of **June 1, 2023 to May 31, 2024,** and each year the term is extended thereafter.

Upon receiving the response of interest no later than **October 14, 2022,** the RFP will then be provided by McNeary to interested Brokers via email on or about October 24, 2022. You may then submit your proposal for evaluation, with proposals due to OMU, in hardcopy form and as instructed in the RFP, no later than **2:00 P.M. (CST) local prevailing time on Monday, November 14, 2022.**

For any questions, please contact Barbara Valentine (McNeary) at [Barbara\\_Valentine@ajg.com](mailto:Barbara_Valentine@ajg.com) or Kathy Roberts (OMU) at [robertskj@omu.org](mailto:robertskj@omu.org).

**Again, at this time, we are only looking to receive an indication of interest, and prospective brokers will receive the formal RFP by McNeary on or before October 24, 2022.**