

OWENSBORO MUNICIPAL UTILITIES

Broker Services Request for Proposal #19-11-038

Owensboro Municipal Utilities (OMU) will be seeking proposals for Broker Services for OMU's Property & Casualty insurance needs. Competitive Negotiation Proposals (Bid #19-11-038) will be conducted pursuant to KRS 45A.370(1a). It is the intent of OMU to engage Broker's services for a period of three years.

We would like to invite your firm to participate in this process. Prior to formally forwarding a copy of the Request for Proposal, we would like to receive an indication of interest. One of the evaluation factors to be used in the evaluation of proposals is the offeror's experience in providing broker experience to public power utilities.

Should you desire to participate, you are requested to respond to this indication of interest by **October 17, 2019**. Kindly forward your email response to [Barbara Valentine](mailto:Barbara_Valentine@ajg.com) at Barbara_Valentine@ajg.com (Barbara_Valentine) and be sure to include the **Bid #19-11-038** in the subject line.

Brokers who express interest by the date above will receive a subsequent email letter from McNeary confirming your interest in the three-year Broker assignment.

Selected Broker will be required to review current insurance policies and update specified insurance policies, solicit costs, review, and propose formal recommendations to McNeary for final approval before renewal policy date of June 1, 2020 to May 31, 2021, and each year thereafter for the three year period.

Upon receiving the response of interest no later than October 17, the Request for Proposal will then be provided by McNeary to interested Brokers via email on or about October 28, 2019. You may then submit your proposal for evaluation, with proposals due to OMU, in hardcopy form and as instructed no later than 1:00 p.m. local prevailing time on Monday, November 18, 2019 for bid opening.

Again, at this time, we are only looking to receive an indication of interest, and prospective brokers will receive formal proposal requests by McNeary on or before October 28, 2019.